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Notice of Differences Between Full-Year Consolidated Financial Forecasts and Actual Results, and Differences Between Non-Consolidated Financial Results and Previous Fiscal Year Results

Toyota Boshoku Corporation (the “Company”) hereby announces the differences between the consolidated financial forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 - March 31, 2026), which were announced on February 3, 2026, and the actual results, as well as the differences between non-consolidated financial results for the current fiscal year and the previous fiscal year’s results, as outlined below.

1. Differences Between Full-Year Consolidated Financial Forecasts and Actual Results (April 1, 2025 - March 31, 2026)

(Millions of yen)

	Revenue	Operating Profit	Profit before Income Taxes	Profit Attributable to Owners of the Parent	Earnings per Share Attributable to Owners of the Parent - Basic
Previous Forecast (A)	1,980,000	75,000	80,000	45,000	251.97 yen
Actual Results (B)	2,037,063	53,948	61,918	23,271	130.30 yen
Difference (B - A)	57,063	(21,051)	(18,081)	(21,728)	
Percentage Change (%)	2.9	(28.1)	(22.6)	(48.3)	

Reason for Differences: While revenue increased due to factors such as the impact of foreign exchange rates, profits decreased. This was primarily due to the recording of quality-related expenses associated with "Notice regarding recall of vehicles equipped with Toyota Boshoku Group products" announced on April 7, 2026, as well as the recording of impairment losses on fixed assets in the North, Central and South America region.

2. Differences Between Non-Consolidated Financial Results and Previous Fiscal Year Results (April 1, 2025 - March 31, 2026)

(Millions of yen)

	Net sales	Operating Profit	Ordinary Profit	Profit	Basic Earnings per Share
Previous Fiscal Year Results (A)	900,450	(7,730)	26,618	30,485	170.76 yen
Current Fiscal Year Results (B)	941,728	(12,513)	28,030	34,983	195.88 yen
Difference (B - A)	41,278	(4,783)	1,411	4,498	
Percentage Change (%)	4.6	-	5.3	14.8	

Reason for Differences: While net sales increased due to factors such as the impact of new products, operating profit decreased compared to the previous fiscal year due to the recording of quality-related expenses, as noted in section 1 above. On the other hand, ordinary profit increased due to an increase in dividend income from subsidiaries, and profit increased due to a decrease in the tax burden.