トヨタ紡織 TOYOTA BOSHOKU

Supplementary Material for FY2027 2Q Financial Results (Under IFRS)

October 29, 2026
Toyota Boshoku Corporation

1. Consolidated Financial Results

(Unit: 100 million yen, %, ( ): Revenue ratio)

	FY2026 (2025.4.1~2025.9.30)		FY2027 (2026.4.1~2026.9.30)		Change Amount	Change %	FY2027 Forecast (2026.4.1~2027.3.31)		YOY change ratio(%)
Revenue	(100.0)	9,722	(100.0)	10,683	960	9.9	(100.0)	21,100	3.6
Operating profit	(3.8)	370	(2.8)	295	△75	△ 20.3	(3.4)	710	31.6
Profit before income taxes	(4.1)	394	(3.0)	316	△78	△ 19.9	(3.6)	750	21.1
Profit attributable to owners of the parent	(1.8)	174	(2.1)	224	50	29.0	(2.4)	510	119.2
Capital investment ※		232		331	98	42.5		880	29.4
Depreciation ※		232		256	24	10.4		530	8.8
Exchange rate (USD)	JPY	146	JPY	159			JPY	155	
(EUR)	JPY	168	JPY	184			JPY	180	
(THB)	JPY	4.47	JPY	4.84			JPY	4.7	
(CNY)	JPY	20.3	JPY	23.5			JPY	23.3	
Consolidated subsidiaries	69	companies	70	companies				-	
Associates accounted for using equity method	20	companies	20	companies				-	

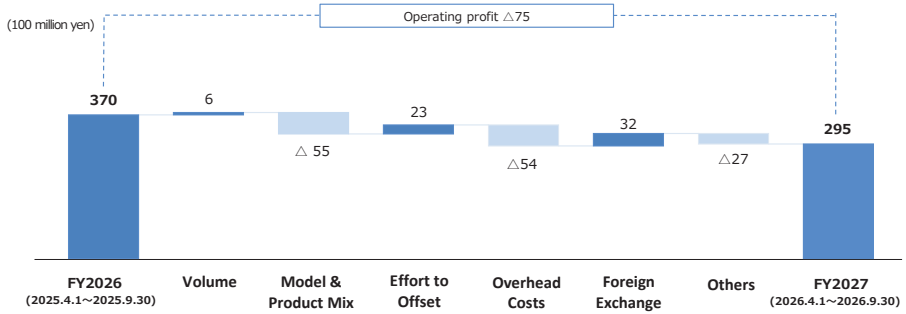
※ The amounts for capital investment and depreciation do not include right-of-use assets.

2. Geographic Segment Information

(Unit: 100 million yen, %, ( ): Composition ratio, upper row: Revenue, lower row [ ]: Operating profit)

	FY2026 (2025.4.1~2025.9.30)		FY2027 (2026.4.1~2026.9.30)		Change Amount	Change %	FY2027 Forecast (2026.4.1~2027.3.31)		YOY change ratio(%)
Japan	(47.7)	4,636	(46.6)	4,975	339	7.3	(48.8)	10,300	6.4
		[76]		[80]	[4]	[5.4]		[190]	[271.8]
North, Central and South America	(27.2)	2,642	(28.9)	3,084	441	16.7	(27.5)	5,800	6.9
		[12]		[6]	[△6]	[△50.2]		[40]	[-]
China	(10.1)	980	(9.9)	1,062	81	8.4	(8.5)	1,800	△ 16.7
		[80]		[36]	[△43]	[△54.5]		[80]	[△45.8]
Asia	(14.8)	1,442	(14.5)	1,547	105	7.3	(15.2)	3,200	5.9
		[187]		[191]	[4]	[2.6]		[400]	[△0.0]
Europe and Africa	(5.7)	555	(5.7)	607	52	9.5	(5.7)	1,200	△ 3.3
		[15]		[△19]	[△34]	[-]		[0]	[-]
Eliminations	(△ 5.5)	△533	(△ 5.6)	△593	△59	-	(△ 5.7)	△1,200	-
		[△0]		[△0]	[0]	[-]			
Total	(100.0)	9,722	(100.0)	10,683	960	9.9	(100.0)	21,100	3.6
		[370]		[295]	[△75]	[△20.3]		[710]	[31.6]

3. Operating Profit Variance Analysis



4. Consolidated Statement of Financial Position

(100 million yen)

Assets Subject	As of 2026.3.31	As of 2026.9.30	Change	Liabilities and equity Subject	As of 2026.3.31	As of 2026.9.30	Change
Current Assets	7,233	7,200	△ 33	Current liabilities	4,281	4,410	129
Cash and cash equivalents	2,785	2,662	△ 122	Trade and other payables	2,240	2,192	△ 48
Trade and other receivables	2,977	3,018	41	Bonds and borrowings	343	489	146
Inventories	940	1,030	90	Other current liabilities	1,697	1,728	31
Other current assets	530	488	△ 41	Non-current liabilities	2,251	2,180	△ 71
Non-current Assets	4,589	4,692	102	Bonds and borrowings	1,550	1,450	△ 100
Property, plant and equipment	3,453	3,498	45	Other non-current liabilities	701	730	28
Intangible assets	236	220	△ 15	Total liabilities	6,533	6,590	57
Other non-current assets	899	973	73	Share capital	84	84	-
				Capital surplus	33	49	16
				Retained earnings	3,859	4,008	148
				Other components of equity	875	814	△ 61
				Total equity attributable to owners of the parent	4,852	4,955	103
				Non-controlling interests	438	346	△ 91
				Total equity	5,290	5,302	11
				[Ratio of equity attributable to owners of the parent]	[41.0%]	[41.7%]	
Total assets	11,823	11,893	69	Total liabilities and equity	11,823	11,893	69

5. KPI Trends

