

Supplementary Material for FY2026 2Q Financial Results (Under IFRS)

October 31, 2025
Toyota Boshoku Corporation

1. Consolidated Financial Results

(Unit: 100 million yen, %, (): Revenue ratio)

	FY2025 (2024.4.1~2024.9.30)		FY2026 (2025.4.1~2025.9.30)		Change		FY2026 Forecast (2025.4.1~2026.3.31)		YOY change ratio(%)
					Amount	%			
Revenue	(100.0)	9,481	(100.0)	9,722	241	2.5	(100.0)	19,800	1.3
Operating profit	(3.6)	338	(3.8)	370	32	9.5	(3.8)	750	76.9
Profit before income taxes	(3.5)	329	(4.1)	394	65	19.7	(4.0)	800	69.9
Profit attributable to owners of the parent	(1.4)	135	(1.8)	174	39	29.0	(2.3)	450	169.1
Capital investment ※		347		232	△115	△ 33.2		800	2.4
Depreciation ※		262		232	△29	△ 11.3		510	△ 2.2
Exchange rate (USD)	JPY	153	JPY	146			JPY	145	
(EUR)	JPY	166	JPY	168			JPY	170	
(THB)	JPY	4.27	JPY	4.47			JPY	4.5	
(CNY)	JPY	21.2	JPY	20.3			JPY	20.3	
Consolidated subsidiaries		75 companies		69 companies				-	
Associates accounted for using equity method		16 companies		20 companies				-	

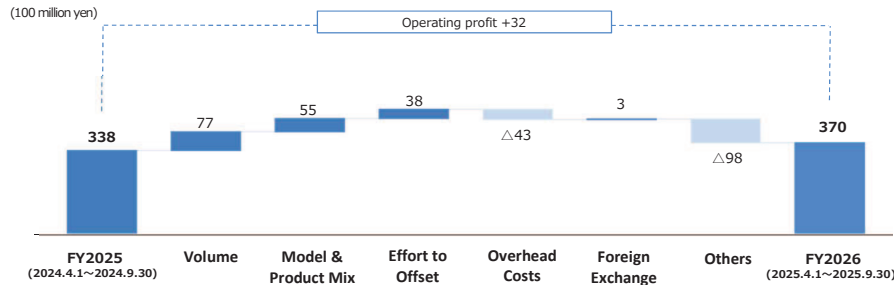
※ The amounts for capital investment and depreciation do not include right-of-use assets.

2. Geographic Segment Information

(Unit: 100 million yen, %, (): Composition ratio, upper row: Revenue, lower row []: Operating profit)

	FY2025 (2024.4.1~2024.9.30)		FY2026 (2025.4.1~2025.9.30)		Change		FY2026 Forecast (2025.4.1~2026.3.31)		YOY change ratio(%)
					Amount	%			
Japan	(47.8)	4,530	(47.7)	4,636	105	2.3	(48.5)	9,600	2.2
		[37]		[76]	[38]	[105.2]		[180]	[77.0]
North, Central and South America	(25.4)	2,408	(27.2)	2,642	234	9.7	(26.3)	5,200	6.3
		[△3]		[12]	[15]	[-]		[10]	[-]
China	(11.9)	1,126	(10.1)	980	△145	△ 12.9	(9.6)	1,900	△ 18.6
		[98]		[80]	[△17]	[△18.2]		[150]	[△9.4]
Asia	(14.7)	1,400	(14.8)	1,442	41	3.0	(14.6)	2,900	1.3
		[182]		[187]	[4]	[2.3]		[360]	[△0.5]
Europe and Africa	(6.1)	574	(5.7)	555	△18	△ 3.3	(6.1)	1,200	1.5
		[22]		[15]	[△6]	[△29.9]		[50]	[△8.5]
Eliminations	(△ 5.9)	△557	(△ 5.5)	△533	24	-	(△ 5.1)	△1,000	-
		[1]		[△0]	[△2]	[-]			
Total	(100.0)	9,481	(100.0)	9,722	241	2.5	(100.0)	19,800	1.3
		[338]		[370]	[32]	[9.5]		[750]	[76.9]

3. Operating Profit Variance Analysis



4. Consolidated Statement of Financial Position

(100 million yen)

Assets				Liabilities and equity			
Subject	As of 2025.3.31	As of 2025.9.30	Change	Subject	As of 2025.3.31	As of 2025.9.30	Change
Current Assets	6,686	6,710	24	Current liabilities	3,874	3,908	33
Cash and cash equivalents	2,497	2,496	△ 0	Trade and other payables	2,348	2,080	△ 267
Trade and other receivables	2,902	2,826	△ 75	Bonds and borrowings	207	424	217
Inventories	871	956	85	Other current liabilities	1,317	1,402	84
Other current assets	415	430	15	Non-current liabilities	2,173	2,076	△ 96
Non-current Assets	4,261	4,309	47	Bonds and borrowings	1,465	1,350	△ 115
Property, plant and equipment	3,172	3,206	34	Other non-current liabilities	707	726	19
Intangible assets	244	233	△ 11	Total liabilities	6,047	5,985	△ 62
Other non-current assets	844	869	24	Share capital	84	84	-
				Capital surplus	32	32	-
				Retained earnings	3,763	3,856	92
				Other components of equity	594	653	58
				Total equity attributable to owners of the parent	4,474	4,626	151
				Non-controlling interests	426	408	△ 17
				Total equity	4,900	5,034	133
				[Ratio of equity attributable to owners of the parent]	[40.9%]	[42.0%]	
Total assets	10,948	11,019	71	Total liabilities and equity	10,948	11,019	71

5. KPI Trends

