

Supplementary Material for FY2026 1Q Financial Results (Based on IFRS)

July 31, 2025
Toyota Boshoku Corporation

1. Consolidated Financial Results

(Unit: 100 million yen, %, (): Revenue ratio)

	FY2025 (2024.4.1~2024.6.30)		FY2026 (2025.4.1~2025.6.30)		Change		FY2026 Forecast (2025.4.1~2026.3.31)	YOY change ratio(%)
					Amount	%		
Revenue	(100.0)	4,880	(100.0)	4,796	△83	△ 1.7	(100.0)	20,000
Operating profit	(3.4)	166	(3.9)	187	20	12.0	(4.0)	800
Profit before income taxes	(4.0)	194	(3.9)	189	△5	△ 2.6	(4.2)	830
Profit attributable to owners of the parent	(1.8)	86	(2.3)	108	21	24.2	(2.5)	500
Capital investment ※		168		99	△68	△ 41.0		880
Depreciation ※		141		115	△25	△ 17.9		520
Exchange rate (USD)	JPY	156	JPY	145			JPY	145
(EUR)	JPY	168	JPY	164			JPY	160
(THB)	JPY	4.25	JPY	4.36			JPY	4.3
(CNY)	JPY	21.5	JPY	20.0			JPY	20.0
Consolidated subsidiaries	75 companies		69 companies				-	
Associates accounted for using equity method	16 companies		20 companies				-	

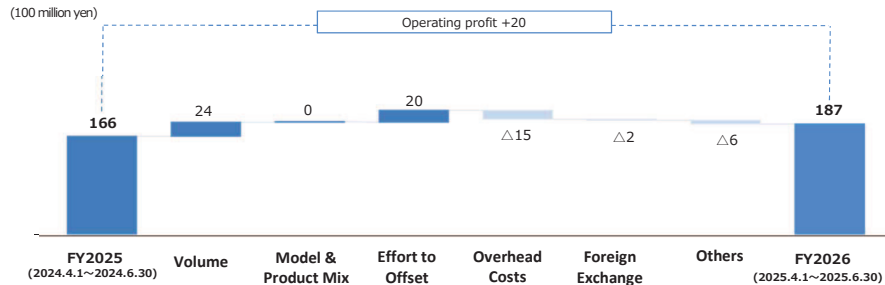
※ The amounts for capital investment and depreciation do not include right-of-use assets.

2. Geographic Segment Information

(Unit: 100 million yen, %, (): Composition ratio, upper row: Revenue, lower row []: Operating profit)

	FY2025 (2024.4.1~2024.6.30)		FY2026 (2025.4.1~2025.6.30)		Change		FY2026 Forecast (2025.4.1~2026.3.31)	YOY change ratio(%)
					Amount	%		
Japan	(46.0)	2,242	(46.7)	2,238	△3	△ 0.1	(49.0)	9,800
		[9]		[0]	[△9]	[△99.4]		[180]
North, Central and South America	(28.3)	1,381	(28.2)	1,351	△29	△ 2.2	(27.0)	5,400
		[21]		[46]	[24]	[110.0]		[120]
China	(10.9)	530	(10.0)	482	△48	△ 9.1	(9.5)	1,900
		[24]		[41]	[17]	[71.6]		[140]
Asia	(14.2)	693	(14.6)	700	6	0.9	(14.0)	2,800
		[92]		[90]	[△2]	[△2.5]		[320]
Europe and Africa	(6.3)	309	(5.7)	272	△37	△ 12.1	(5.5)	1,100
		[17]		[8]	[△9]	[△51.9]		[40]
Eliminations	(△ 5.7)	△277	(△ 5.2)	△248	29	-	(△ 5.0)	△1,000
		[0]		[0]	[△0]	[△-]		
Total	(100.0)	4,880	(100.0)	4,796	△83	△ 1.7	(100.0)	20,000
		[166]		[187]	[20]	[12.0]		[800]

3. Operating Profit Variance Analysis



4. Consolidated Statement of Financial Position

(100 million yen)

Assets				Liabilities and equity			
Subject	As of 2025.3.31	As of 2025.6.30	Change	Subject	As of 2025.3.31	As of 2025.6.30	Change
Current Assets	6,686	6,498	△ 187	Current liabilities	3,874	3,759	△ 115
Cash and cash equivalents	2,497	2,557	60	Trade and other payables	2,348	2,085	△ 263
Trade and other receivables	2,902	2,641	△ 261	Bonds and borrowings	207	309	101
Inventories	871	876	5	Other current liabilities	1,317	1,363	45
Other current assets	415	423	7	Non-current liabilities	2,173	2,079	△ 93
Non-current Assets	4,261	4,226	△ 35	Bonds and borrowings	1,465	1,364	△ 100
Property, plant and equipment	3,172	3,156	△ 15	Other non-current liabilities	707	714	7
Intangible assets	244	237	△ 7	Total liabilities	6,047	5,838	△ 208
Other non-current assets	844	833	△ 11	Share capital	84	84	-
				Capital surplus	32	32	-
				Retained earnings	3,763	3,794	31
				Other components of equity	594	555	△ 38
				Total equity attributable to owners of the parent	4,474	4,467	△ 6
				Non-controlling interests	426	419	△ 7
				Total equity	4,900	4,886	△ 14
				[Ratio of equity attributable to owners of the parent]	[40.9%]	[41.7%]	
Total assets	10,948	10,725	△ 223	Total liabilities and equity	10,948	10,725	△ 223

5. KPI Trends

